



**Community Unit School District #200**  
 Administration and School Service Center  
 130 W. Park Avenue  
 Wheaton, Illinois 60189

**Approved 403(b) Annuity Provider Companies  
 2022**

	<b>Provider Company</b>	<b>Group Plan Account Number</b>	<b>Local Contact(s)</b>
1.	<b>American Century Investors</b> P.O. Box 419385 Kansas City, MO 64141-6385 (800) 345-3533 <b>Use the following link to access American Century's on-line application</b> <a href="https://www.americancentury.com/pdf/business_retirement/application_403b_457b.pdf">https://www.americancentury.com/pdf/business_retirement/application_403b_457b.pdf</a>	000525001	
2.	<b>Ameriprise Financial Services, Inc.</b> 70205 Ameriprise Financial Center Minneapolis, MN 55474 (800) 862-7919	11674	Allie Keck, APMA CRPC Ameriprise Financial Services, Inc 1 Oakbrook Terrace Suite 700 Woodridge, IL 60101 allie.m.keck@ampf.com  (630) 519-5083
3.	<b>Aspire Financial Services</b> 4010 Boy Scout Blvd., Suite 450 Tampa, FL 33607 (866) 634-5873 <a href="http://www.aspireonline.com/enrollment">www.aspireonline.com/enrollment</a>  Self direct by using the above link or consult with your personal advisor to see if you can invest in Aspire through them.	12037	Grant Snyder Equitable Advisors 1515 W. 22nd St Suite 300 Oak Brook, IL 60523 grant.snyder@equitable.com  Margherita M. Johnson, CFP®, MBA Your Broker 15426 Black Friars Road Orland Park, IL 60462 ritajohnson@yourbrokerfinancial.com  Office (630) -54.6878 Cell (630) 940-8468  Office (708) 460-4542 Fax (708) 460-4548
4.	<b>AXA Equitable/Equivest</b> 100 Madison St Suite 1000 Syracuse, NY 13202 (800) 628-6673 <a href="http://www.axa-equitable.com">www.axa-equitable.com</a>	# 713623-001	Justin Chibucos CFP, CRPC Life Loyal Advisors (In Alliance with Equitable Advisors) 1515 W 22nd St., Suite 300 Oak Brook, IL 60523 justin@lifefoyaladvisors.com  Grant Snyder Equitable Advisors 1515 W. 22nd St Suite 300 Oak Brook, IL 60523 grant.snyder@equitable.com  Office (630) 575-5030  Office (630) -54.6878 Cell (630) 940-8468
5.	<b>First Investors Funds distributed by Foresters Financial</b> 95 Wall Street New York, NY 10005-4297 (800) 423-4026	4470045	Matthew Rosner, Registered Agent First Investors Funds, distributed by Foresters Financial 1 E. 22nd St Suite 710 Lombard, IL 60148 matthew.rosner@ceterainvestors.com  (630) 705-1800 Ext. 228 Fax (630) 705-1810
6.	<b>Franklin Templeton Investments</b> P.O. Box 33033 St. Petersburg, FL 33733-9695 (800) 527-2020 <a href="http://www.franklintempleton.com">www.franklintempleton.com</a>  <b>Use the following link to access Franklin &amp; Templeton's 403(b) Employee's Kit</b> <a href="https://www.franklintempleton.com/forms-literature/literature-details/R403B-XPAKE">https://www.franklintempleton.com/forms-literature/literature-details/R403B-XPAKE</a>	00327	Michael Swierk Lincoln Investment Planning, Inc. 500 Waters Edge, Suite 150 Lombard, IL 60148 mswierk@lincolninvestment.com  (630) 620-6100 Ext. 5719 Cell (630) 888-4386 Fax (630) 620-6125
7.	<b>Global Atlantic (issued by Commonwealth Annuity and Life)</b> 5801 SW 6th Ave Topeka, KS 66636 (866) 645-2449 <a href="http://www.globalatlantic.com">www.globalatlantic.com</a>  <b>Account number is required in Part 3 of the Salary Reduction Agreement</b>  (formerly know as Commonwealth Annuity and Life Insurance Co for itself, Protective Life, and Kemper Investors Life)	K5144	Michael Swierk Lincoln Investment Planning, Inc. 500 Waters Edge, Suite 150 Lombard, IL 60148 mswierk@lincolninvestment.com  (630) 620-6100 Ext. 5719 Cell (630) 888-4386 Fax (630) 620-6125
8.	<b>Great American Life Insurance Co. (GALIC)</b> 525 Vine Street, 7th Floor Cincinnati, OH 45202 (800) 789-6771 <a href="http://www.gafri.com">www.gafri.com</a>	OTC150	Leslie Schwartz Regional General Agent 2690 Briarwood Ln. Glenview, IL 60025 lesliea60@hotmail.com  (847) 998-8143
9.	<b>Pacific Life Insurance Company</b> 700 Newport Center Dr Newport Beach, CA 92660-6397 (800) 722-4448	N/A	Paul Craig Tower Financial Management Co 301 S County Farm Rd., Suite D Wheaton, IL 60187 paul.craig@towerfmc.com  (630) 668-5671 Cell (630) 532-8734

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10.	<b>Thrivent Financial for Lutherans</b> 4321 N. Ballard Rd Appleton, WI 54919-5001 (888) 834-7428 Financial Advise Center <b>Group Plan Number and Account Type is required in Part 3 of the Salary Reduction Agreement</b>	002337690-001 Variable Annuity Account  043990820 Mutual Funds Account	Thrivent Chicagoland Financial Assoc.	(630) 208-7184
11.	<b>VALIC</b> 2929 Allen Parkway Houston, TX 77019 (800) 448-2542 www.valic.com Client Care Center (800) 448-2542	06093	Lisa McPherson, AAMS Sr. Financial Advisor Midwest Region VALIC Financial Advisors, Inc. 500 W. Madison St. Suite 2850 Chicago, IL 60606 lisa.mcpherson@valic.com	(630) 277-0063
12.	<b>VOYA/Aetna Life Insurance &amp; Annuity Co.</b> P.O. Box 990063 Hartford, CT 06156-0063 (800) 525-4225	VFR275	Ralph Varland, CLU, ChFC 2525 Cabot Drive, Suite 100 Lisle, IL 60532-3629 rvarland@voyafa.com	(630) 245-4075 Fax (630) 245-4057 Cell (630) 290-3919
13.	<b>VOYA/Northern Life Insurance Co.</b> Reliastar Service Center 2000 21st Avenue, NW Minot, ND 58703 (877) 884-5050	Plan # 1NL403	Margherita M. Johnson, CFP®, MBA YOUR BROKER 15426 Black Friars Road Orland Park, IL 60462 ritajohnson@yourbrokerfinancial.com	(708) 460-4542 Fax (708) 460-4548
14.	<b>VOYA</b> <b>Variable Annuity Plan</b> ING Minot Service Center P.O. Box 5050 Minot, ND 58702-5050	Group # V08 Client ID #11013-COMM	Margherita M. Johnson, CFP®, MBA YOUR BROKER 15426 Black Friars Road Orland Park, IL 60462 ritajohnson@yourbrokerfinancial.com  Bruno Albarello, CFP Principal Financial Group 3025 Highland Parkway, Suite 400 Downers Grove, IL 60515 albarello.bruno@principal.com	(708) 460-4542 Fax (708) 460-4548  (630) 874-6744 Fax (630) 874-6789
15.	<b>Waddell &amp; Reed, Inc.</b> 6300 Lamar Avenue Shawnee Mission, KS 66201-9217 (800) 366-5465	22643399	Eric VanNess, CFP Waddell & Reed, Inc. 1111 West 22nd St., Suite 100 Oak Brook, IL 60523 evanness@wradvisors.com	(630) 954-4611 Ext. 127 Direct (630) 861-5042 Cell (517) 414-8397