

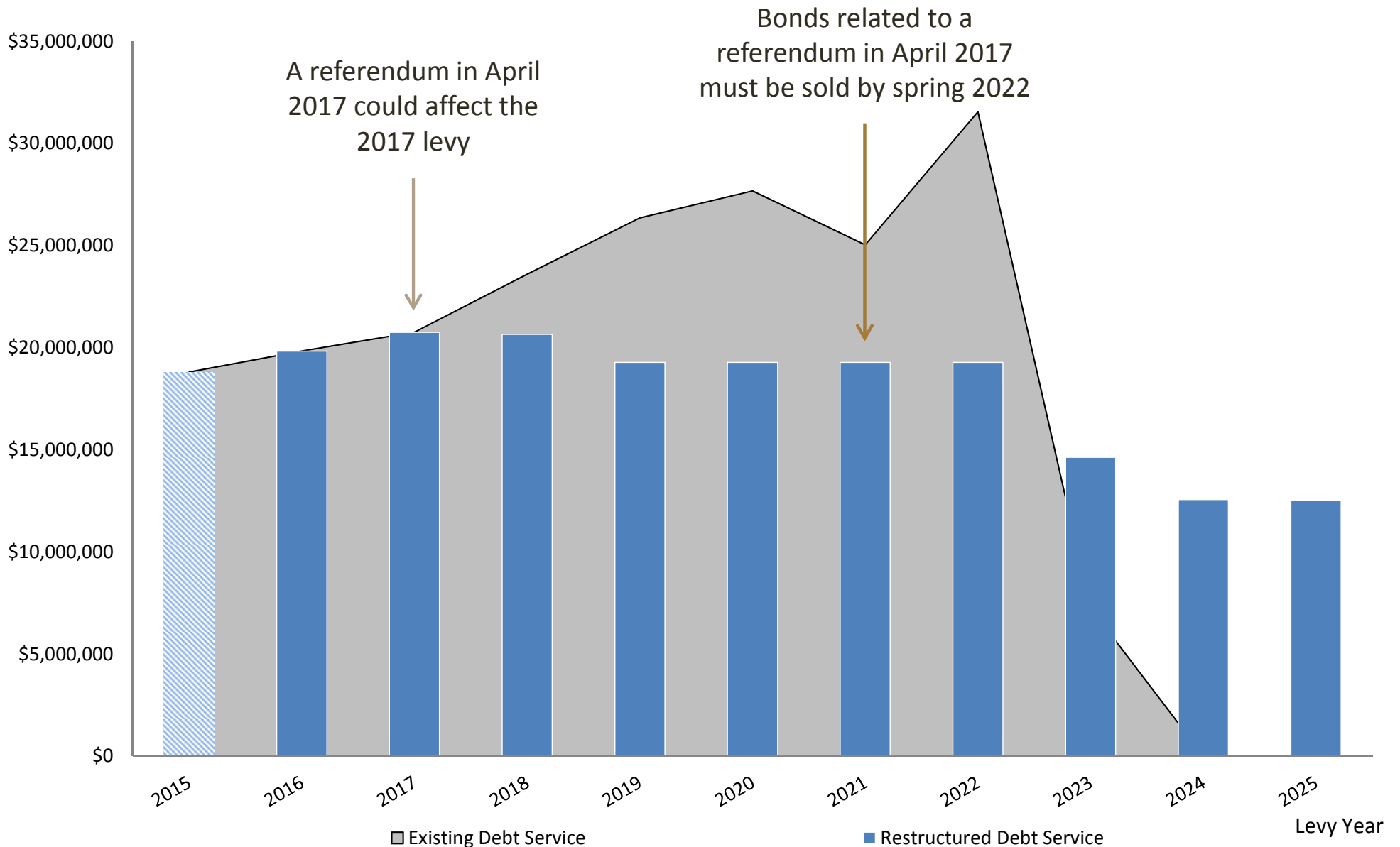


CUSD 200

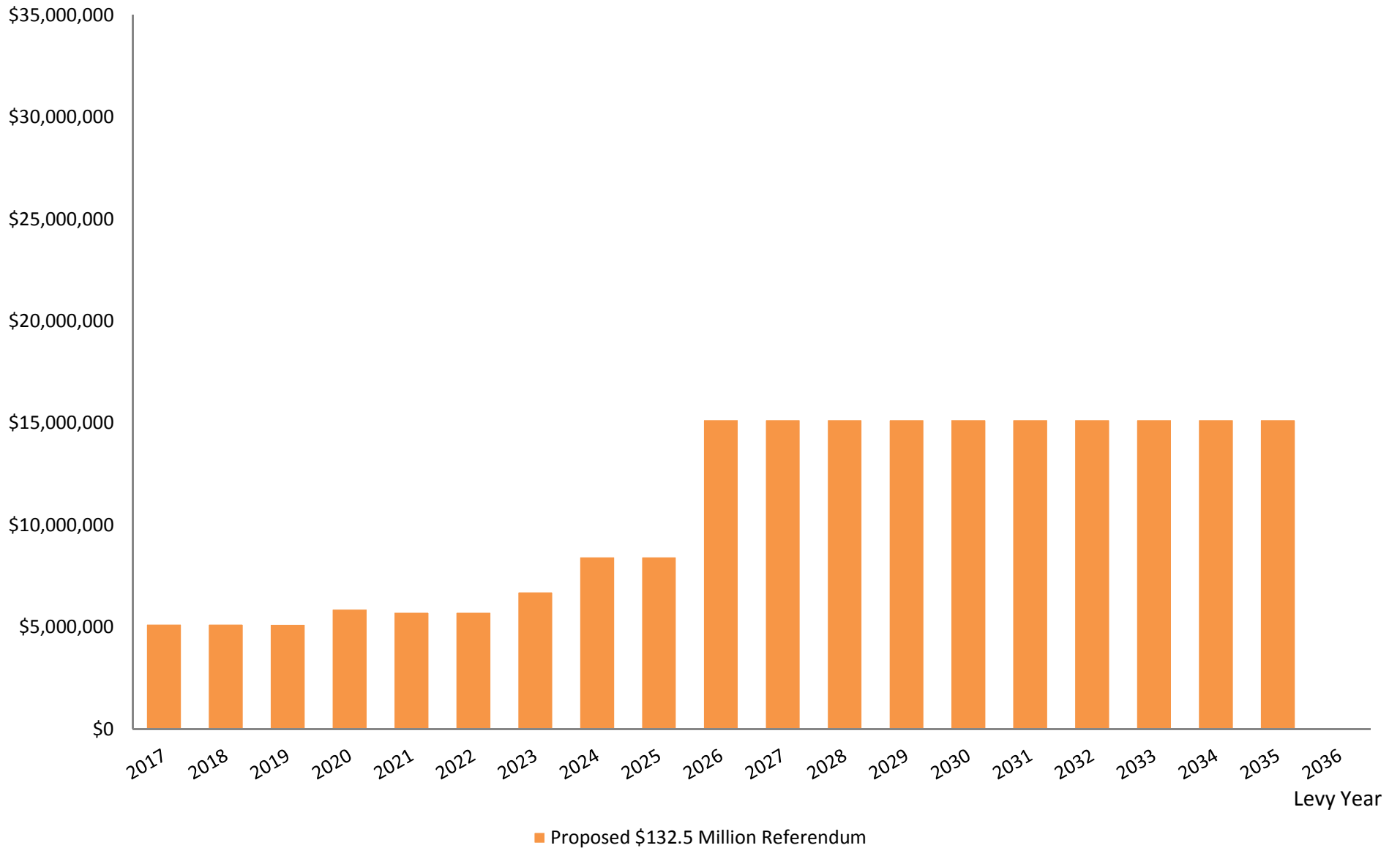
Referendum Overview

ROBERT E. LEWIS III
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PMA SECURITIES, INC.

DECEMBER 14, 2016

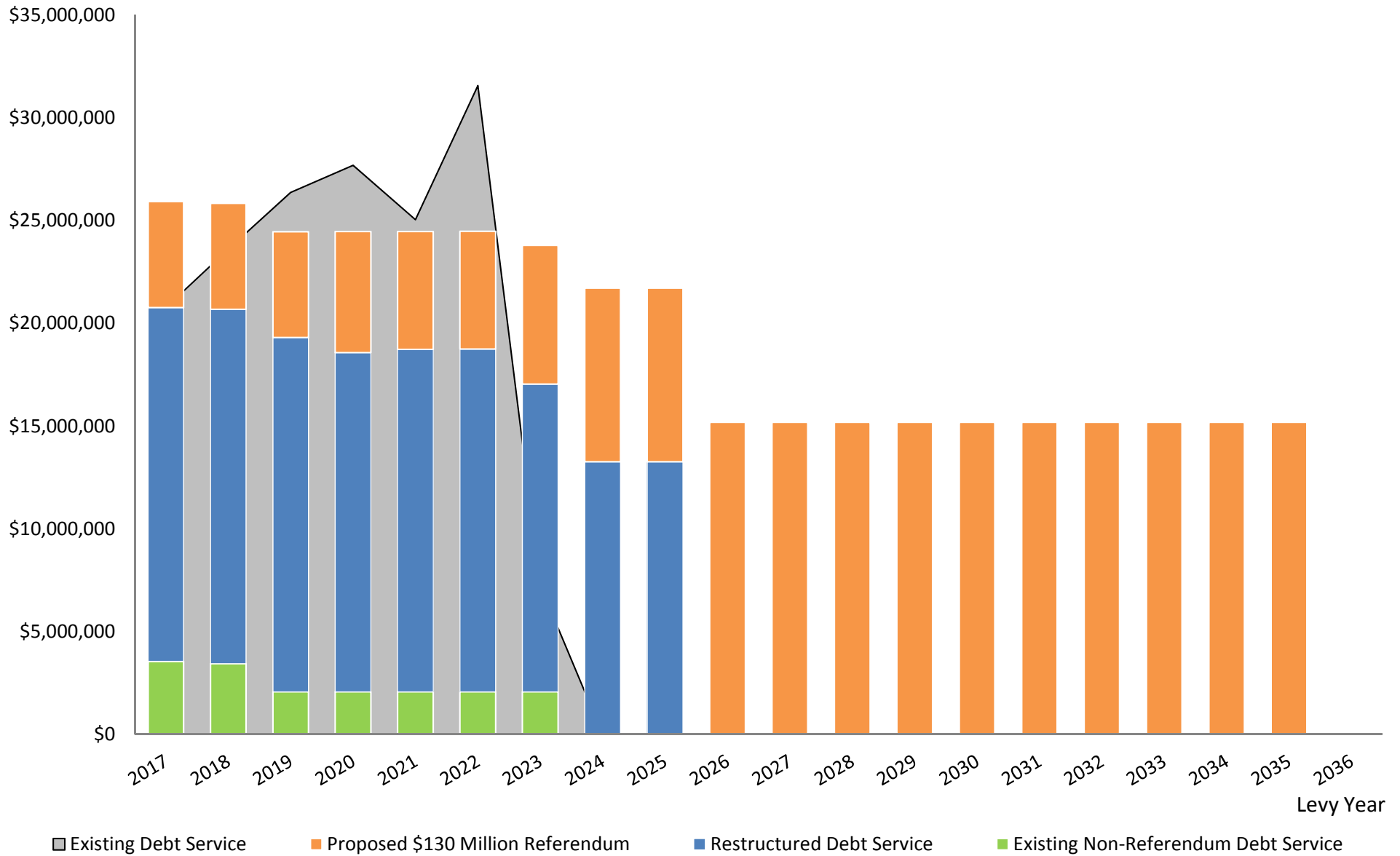


- The levy year corresponds to taxes collected in the subsequent calendar year (the "Collection Year").



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\$132,500,000 ILLUSTRATION PHASED ISSUANCE 2017-2021 – ALL DEBT SERVICE ASSUMES PHASES 3 AND 4 REFUNDINGS



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Total Referendum Proceeds.....		\$ 132,500,000
	2017 Proceeds	45,500,000
	2019 Proceeds	37,400,000
	2020 Proceeds	22,700,000
	2021 Proceeds	26,900,000
		.
Estimated Net Debt Service (1).....		\$ 206,144,938
Estimated Combined TIC (1)(2).....		4.22%
Calendar Year/Fiscal Year of Final Maturity.....		2036/2037
Estimated Initial B&I Tax Rate Increase - Levy Year 2017 / Collection Year 2018 (3).....		0.178
		Estimated
		2017 B&I
		Portion
		Increase
Estimated Tax Payment Increase (3)(4)	Estimated 2016 Total District 200 Tax Bill (5)	
\$200,000 Home	\$ 3,250	\$ 108
\$250,000 Home	4,143	137
\$300,000 Home	5,036	167
\$322,300 Home (Median)	5,434	180
\$350,000 Home	5,929	197
\$400,000 Home	6,822	226
\$450,000 Home	7,715	256
\$500,000 Home	8,607	285

(1) Rates based upon the "AAA" MMD index for December 6, 2016 and recent bond sales which PMA believes to be accurate and reliable plus 0.50%.

(2) True Interest Cost (TIC) is the semiannual discount rate which equates the principal and interest payments to the purchase price paid by the purchaser.

(3) Actual tax rates and payments may vary based on EAV growth, State Law changes, property tax rate initiatives and other factors. Includes \$6,000 homeowner exemption.

(4) The estimated tax rate increases do not include the impact from existing debt service.

(5) Does not include property taxes paid to other governments (e.g. City, Park District, County, Forest Preserve, etc.).



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